

1 March 2024

Subject: Notification the exercise of NEWS – W7 (last exercise)

To : Holders of warrants to purchase ordinary shares of the Company, Series 7 (NEWS-W7)

According to News Network Corporation Public Company Limited has (the Company) issued and allocated the warrants to purchase ordinary share of the Company No.7 (NEWS-W7), amount of 52,825,098,824 share to existing shareholders, 2 years from 6 May 2022 (The last Exercise Date on 3 May 2024) The Company would like to notify the exercise of last exercise NEWS – W7 as follows:

1. Submission Period : 18 April 2024 – 2 May 2024 between 9.00 to 15.00 hrs.

2. Exercise Date : 3 May 2024

3. Exercise Price : 0.05 Baht per share.

4. Exercise Ratio : 1 unit of warrant for 1 ordinary shares.

5. Payment method

5.1 By cheque, or bank draft payable only account payee to “Subscription for share of News Network Corporation PCL.” Which can be collected as good fund in Bangkok area within 2 business day and must be dated the same as the subscription date but **not later than 2 May 2024** Please submit document during 18 April 2024 -2 May 2024 during 9.00 – 15.00 hrs.

5.2 By cash or transfer to “Subscription for share of News Network Corporation PCL.” account number 250-1-00685-8 current account of TMB Thanachart Bank Public Company Limited Phaholyothin sub-branch **Transfer not later than 29 April 2024 9.00-15.00 hrs.** Please submit documents during 18 April 2024 -2 May 2024 on 9.00 -15.00 hrs. on working day.

6. Document to be submitted

6.1 The completed filled in subscription form. (Exercise Notification Forms are available upon request in the Company or download at <http://www.newsnetwork.co.th>)

6.2 Warrant certificate or the issuance of certificates of warrant.

6.3 Identification evidence

- Individual Thai Person: Certified copy of Identification Card
- Individual Non-Thai Person: Certified copy of Passport
- Thai Juristic Person: Certified copy of Certificate of Incorporation and Corporate Affidavit

and Certified copy of the evidence of the authorized persons

- Foreign Juristic Person: Certified copy of certificate of incorporation, Memorandum of Association, Article of Association, and affidavit and certified by Notary Public and Certified copy of the evidence of the authorized persons

6.4 Payment document: cheque, bank draft or copy of pay-in slip as specified in 5.2 with the name, contact address and telephone number on the back of it.

7. Address to submit subscription

News Network Corporation Public Company Limited.
944 Mitrtown Office Tower, 28th Floor, Units 2807-2810, Rama 4 Road,
Wangmai, Pathumwan, Bangkok 10330
TEL.: 02-2738351
FAX.: 02-2738359

Yours sincerely,

(Mr.Kritsada Prutipat)
Chief Executive Officer